

The Central Bank of the Russian Federation (Bank of Russia)

The Financial Market Access Department

12 Neglinnaya Street, Moscow, 107016
Russia

Phone: (495) 771-91-00

dd. 05.08.2016 No. 52-4/9517

No. _____ dd. _____

Public Joint Stock Company
“Interregional Distribution Grid
Company of the South”

49 Bolshaya Sadovaya street,
Rostov-on-Don, 344002

Notification on state registration of additional issue of securities and registration of securities prospectus of Public Joint Stock Company “Interregional Distribution Grid Company of the South”

The state registration of the additional issue and registration of the prospectus of ordinary registered non-documentary shares of the public joint stock company “Interregional Distribution Grid Company of the South” offered through public subscription, was performed in accordance with the resolution of the Bank of Russia dated 04.08.2016.

In accordance with the resolution on additional issue of securities, submitted to the registration authority, the issuer offers:

Quantity of securities of the additional issue: 11 615 110 154 (eleven billion six hundred fifteen million one hundred ten thousand one hundred fifty four) pieces.

Nominal value of each security of the additional issue: 0.1 (zero point one) rubles.

Total amount of the additional issue (nominal value):

1 161 511 015.4 (one billion one hundred sixty one million five hundred eleven thousand fifteen point four) rubles.

The additional issue has been assigned state registration number: 1-01-34956-E.

We additionally inform that the registration authority is not responsible for the accuracy of the information contained in the resolution on the additional issue of securities and the securities prospectus.

In accordance with Article 25 of the Federal Law No. 39-FZ “Concerning the Securities Market” dated 22.04.1996, the issuer, in not later than 30 days after completion of the placement of the additional issue of securities, is obliged to submit to the registry a notice on the results of additional issue of securities.

- Annexes:
1. Resolution on additional issue of securities of Public Joint Stock Company “Interregional Distribution Grid Company of the South”, 23 pages, 2 copies
 2. Prospectus of securities of Public Joint Stock Company “Interregional Distribution Grid Company of the South”, 1224 pages, 2 copies

Deputy director

(seal)

Kuritsyn V.A.